

MC 2022.2 Release Notes

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MC v2022.2

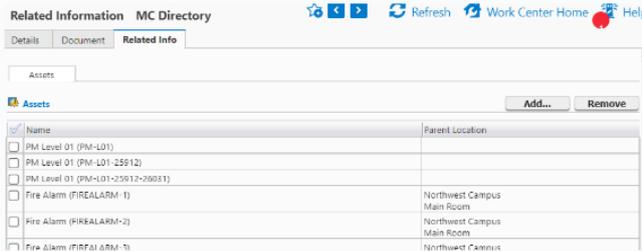
Attach a document to multiple assets at once

You can now attach files stored in the Documents module to multiple assets at once. This means, for example, that you can attach safety instructions to an entire class of assets in one step, rather than having to attach the document to each asset record individually.

To attach a document to multiple assets:

1. Access the Documents module and open the document you want to attach.
2. Select **Related Info**.

Assets opens, showing any assets to which the document is attached.



3. Click **Add**.
The Asset lookup window opens.

4. Select an asset to attach the document to.
The **Location** dialog opens.



5. Make any necessary adjustments for appending/displaying on work orders and click **Apply**.
6. Select additional assets to attach the document to and repeat step 5 for each.



7. Click **Apply** in the Asset lookup window.
The assets display on the **Related Info > Assets** page, indicating the document is now attached to those assets.
From this page, you can also change the options for the document appending/displaying on work orders for each asset or remove the document from assets listed.

MC v2022.2 Improvements and issues fixed

Component	Summary
MC Agent	We updated MC Agent so that the system delivers emails for new member invitations more consistently.
Problem, Failure, Solution Codes	We added validation to problem, failure, and solution codes to ensure only pre-defined values can be entered.
Rest API	The Rest API now allows you to use spaces and common characters (like @ for email addresses) in filters.
Service Requester	The button to Remove documents and images from a service request is now working properly.
Service Requester, International Date Format	The international date format is now working properly in the Service Requester and no longer causing error messages to show.
Shared Calendars	The Shared Calendar feature is now working properly in Outlook, allowing you to add MC calendars to your Outlook calendar without issue.

MC v2022.1 Improvements and issues fixed

Component	Summary
Assets, Projects Inventory	Asset History > Projects now lists projects associated with an asset as intended. Cloning a part no longer pulls stockroom associations into the cloned part.
Reports	Scheduled reports set with Do not send if report returns no records no longer email reports with no records.
Smart Email, Login	If No Automatic Login is enabled, recipients of an emailed report are now directed to the login page when they Open Report in Smart Mode .
Transfer Inventory	In the Transfer Inventory tool, you can now click into and edit Transfer Date, Transfer Time, and Transfer By as intended.
Work Orders, Parts	Estimated parts on a work order now show their correct bin association.

MC v2021.13

Attach Documents module files to any record on demand

You can now upload files directly to the Documents module, making them available to link to any record in the system that accepts attachments. For example, you can upload a PDF of special instructions to the Documents module and then attach that PDF to multiple records in the system.

Library Link label change

We repurposed the **Library Link** label to refer to universally accessible files stored in the Documents module. The new **Record Link** label refers to files attached directly to a record but not stored in the Documents module. As such, all current **Library Link** documents have been relabeled to **Record Link**. A **Record Link** can be converted to a **Library Link** so that you can attach it to other records in the system.

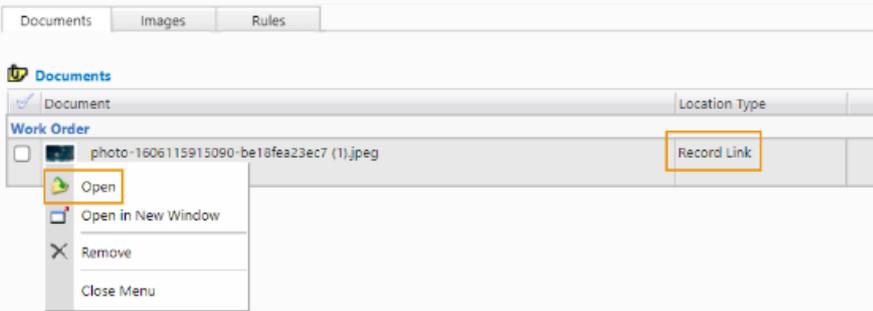
To upload files to the Documents module

1. Open the Documents module and click **New**.

The **New Document** dialog opens.

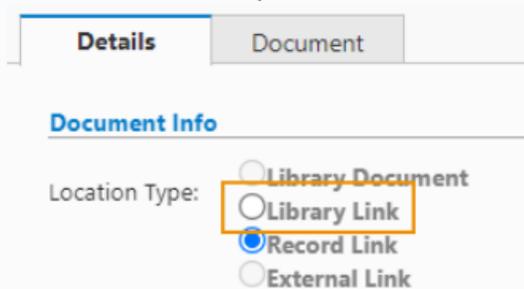
To convert a Record Link to a Library Link

1. Go to **Attach > Documents** on a given record.



2. Right-click on a **Record Link** file, and **Open** it.

The document record opens.



3. Select **Library Link** and **Save**.

The file is now a **Library Link** type and can be attached to other records.

MC v2021.13 Improvements and issues fixed

Component	Summary
Preventive Maintenance, Inventory	When a PM schedule is set to auto-issue work orders, parts associated with the work order are now reserved in their stock room as intended.
Preventive Maintenance, Inventory	When auto-populating estimated parts on a PM work order, the system now pulls parts from the stock room designated on an associated procedure (when present) as intended, rather than the one designated on the PM asset.
Purchase Order UDFs	The Smart Transfer feature now works as intended on Purchase Order user-defined fields (UDFs) when using Order Inventory Items on the Home page.

MC v2021.12 Improvements and issues fixed

Component	Summary
Audit History, Parts	Audit history now captures the user who executes a part transaction.
Audit History, Work Orders	Using the Batch Update feature to batch un-assign labor from work orders no longer removes the original assignment from work order history.
Preventive Maintenance	For PM schedules based on time and meter readings (whichever threshold comes first), when meters trigger new work orders, the target date is now the same as the requested date, as

	intended. Previously, the target date reflected the time-based schedule rather than the meter-based.
Projects, Work Orders	Project generation now populates the correct Project ID to associated work orders.
Purchase Orders	The Show Enhanced Status Information preference now takes client time zone into account in the PO Report Status area.
Purchase Orders	When using a currency other than USD, the Tax Amount total and the overall Total now calculate correctly on the Purchase Orders > Line Items page. We fixed the following issues: <ul style="list-style-type: none"> • Requiring a UDF bit field (user-defined check box) no longer causes issues with the asset selection process.
Service Requester	<ul style="list-style-type: none"> • Service Requester now honors requiring the selection of an asset multiple levels down the asset tree. For example, users can no longer submit service requests with assets two levels down the asset tree when at least three levels down is required. • On the Submit Service Request page, we highlighted the link in the text: "You may review your service requests here."
Service Requester	We updated the Service Requester to only allow image uploads of file types that are permitted in the Main Application (MRO).

MC v2021.11 Improvements and issues fixed

Component	Summary
Forgot Password	You can now access Forgot My Password from the legacy login page without issue.
KPIs	We added more error handling for trending key performance indicators (KPIs) to improve performance.
Labor Timesheet	Viewing comments in the Labor Timesheet expended view now retains previous comments as intended.
MC Express, Barcode Scanning	Barcode scans now validate correctly in MC Express, displaying the ID that matches the scan.
MC Express, Work Orders	In MC Express, work orders now save successfully when the Work order part cost info to display preference is set to None .
MC Express, Work Orders	The work order reason no longer appears in the work order list in MC Express with line breaks encoded. Instead, multiple spaces now appear between line breaks.
Part Checkout	When linking a part checkout to an existing work order, Part Checkout now requires you to select the work order you are linking to. Previously, you could complete the action without a work order linked, and the system created a new work order for the checkout.
Purchase Order Approvals	The system now honors the Remove all approvals on unapprove or reject preference as intended by not removing all approvers for a purchase order when one user does not approve it.
Reporter	We removed Add Date to File Name from the schedule report setup for cloud customers as this only applies to on premise installations.
Rest API, Audit History	Rest API updates are now marked as such in audit history, along with the correct change date.
Rest API, Classifications	Updating a classification via the Rest API now validates properly, displaying the correct Classification ID and Description .
Smart Label Manager	Label changes made in the Smart Label Manager are now honored as intended on the main dashboard on the Home page.
Tasks	The Complete All functionality for tasks no longer marks headers in the task list as complete.